

# Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## **UBS (Lux) Bond SICAV - USD Investment Grade Corporates Sustainable (USD), class F-acc (ISIN: LU1611257095), USD**

a sub-fund of UBS (Lux) Bond SICAV

This sub-fund is managed by UBS Fund Management (Luxembourg) S.A (the Fund Management Company).

### **Objectives and investment policy**

The actively managed sub-fund invests primarily in corporate bonds issuers denominated in US dollars from issuers with a high credit rating (classified as investment grade by the established rating agencies). This sub-fund promotes environmental and/or social characteristics and is categorised in accordance with article 2 para. 1 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector.

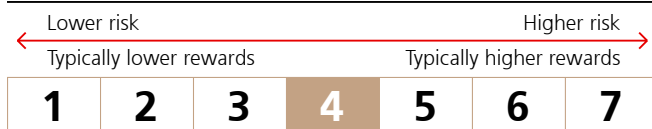
The sub-fund uses the benchmark Barclays US Intermediate Corporate USD as a reference for portfolio construction, performance evaluation, sustainability profile comparison and risk management. The fund manager combines various carefully selected issuers and securities across a range of maturities with the aim of exploiting attractive return opportunities while at the same time maintaining risk control.

In principle, investors may ask the Management Company to redeem their units on any business day in Luxembourg.

Income of this share class is reinvested.

Although part of the portfolio is invested in the same instruments and with the same weightings as the benchmark, the portfolio manager is not tied to the benchmark in selecting instruments. In particular, the portfolio manager may freely choose to invest in bonds of issuers that are not included in the benchmark and/or set a different sector allocation to the weighting in the benchmark, in order to seize investment opportunities. At times of high market volatility, the fund's performance may therefore diverge significantly from that of the benchmark.

### **Risk and reward profile**



#### **More about the risk category**

- The risk category is based on the estimated future volatility of the fund. The method used for this estimate depends on the fund type and historical data.
- Historical performance is not a reliable indicator for future performance.
- The risk category allocated is not static and may vary over time.
- Allocation to the lowest risk category does not mean that an investment in this fund is free of risk.

#### **Why is the fund in this category?**

- The fund is in risk category 4 because the volatility of its returns is moderate. The fund invests in bonds and may therefore be subject to volatility. This requires corresponding risk tolerance and capacity. The value of a unit may fall below the purchase price. Changes in interest rates have an effect on the value of the portfolio.

#### **Further material risks**

- Investment grade bonds are usually considered as carrying low to medium credit risk (i.e. potential loss due to failure of issuer).
- Investment in fixed income securities are usually considered as carrying credit risk (i.e. potential loss due to failure of issuer).
- The fund can invest in less liquid assets that may be difficult to sell in distressed markets.
- The fund may use derivatives, which can reduce or increase investment risk (including the risk of loss due to the bankruptcy of the counterparty).
- Conversion Risk can arise from the use of contingent convertibles. Contingent convertibles are subject to equity conversion or principal writedown, if bank regulatory capital falls below predefined thresholds.
- Every fund reveals specific risks, a detailed and comprehensive list of risk descriptions can be found in the prospectus.

## Charges

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge	3.00%
Exit charge	0.00%
Conversion fee	3.00%

This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investment are paid out.

### Charges taken from the fund over a year

Ongoing charges	0.38%
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### Charges taken from the fund under certain specific conditions

Performance fee	none
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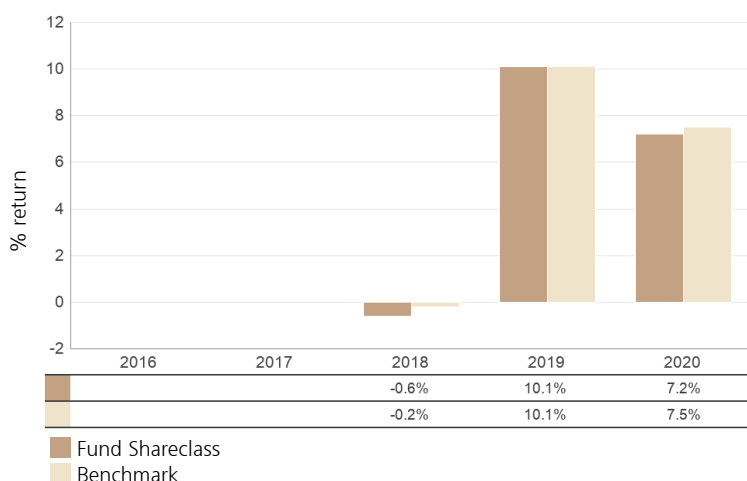
The **entry charge** shown is a maximum figure. In some cases you might pay less – you can find this out from your financial adviser.

The **ongoing charges** figure is based on the last twelve months prior to the preparation of this document. This figure may vary from year to year. It generally excludes:

- Portfolio transaction costs, except in the case of an entry/exit charge paid by the fund when buying or selling units in another collective investment undertaking.

For more information, please see the charges section of the fund's prospectus, which is available at [www.ubs.com/funds](http://www.ubs.com/funds).

## Past performance



### Historical performance is not a reliable indicator of future results.

The chart shows the class's investment returns calculated as a percentage change in the fund's net asset value from the end of one year to the end of the next. In general, the calculation of past performance takes account of all costs but not the issuing commission. If the fund is managed against a benchmark, its return is also shown.

The class was launched in 2017.

The past performance is calculated in USD.

Where shown, the benchmark is a reference point to which the performance of a share class can be compared. The subfund does not intend to replicate the benchmark.

## Practical information

### Depository

UBS Europe SE, Luxembourg Branch

### Further Information

Information about the UBS (Lux) Bond SICAV and its available share classes, the full prospectus, the Key Investor Information (KII), the latest annual and semi-annual reports and the Articles of Association can be obtained free of charge in English and German from the representative or online at [www.ubs.com/funds](http://www.ubs.com/funds). Other documents are also available.

The representative in Switzerland is UBS Fund Management (Switzerland) AG, Aeschenvorstadt 1, 4051 Basel. The paying agent in Switzerland is UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland.

The currency of the unit class is USD. The price of shares is published on each business day and is available online at [www.ubs.com/funds](http://www.ubs.com/funds).

The details including the procedures related to complaints handling, the strategy followed for the exercise of voting rights of the fund, the conflict of interest, the best execution policy and the up-to-date remuneration policy including but not limited to a description of how remuneration and benefits are calculated, the responsibility of the Remuneration Committee are available on

[www.ubs.com/fml-policies](http://www.ubs.com/fml-policies) A paper copy will be made available free of charge upon request.

Investors may switch between sub-funds of the umbrella fund and/or share classes at the conversion fee indicated above. A switch of RMB-denominated share classes is only possible between sub-funds or share classes whose currency is RMB.

### Tax Legislation

The tax laws in your country of tax residence or domicile will determine how income and capital from your investment in the fund will be taxed. For information on the tax implications of the investment, please contact your tax advisor.

### Liability Statement

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, incorrect or inconsistent with the relevant parts of the prospectus.

The benchmark is the intellectual property of the index provider. The Share Class is not sponsored or endorsed by the index provider. Please refer to the Fund's prospectus for full disclaimer.

This fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

The Management Company is authorised in Luxembourg and regulated by the supervisory authority Commission de Surveillance du Secteur Financier (CSSF).

This key investor information is accurate as at 18/10/2021.