

PURPOSE

This document provides you with key information about this investment product. It is not marketing material. This information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Name: ODDO BHF Algo Global DRW-EUR

Manufacturer: ODDO BHF Asset Management GmbH

ISIN: DE000A141W00

Website: am.oddo-bhf.com

Further information can be obtained by calling: +49 211 23924-01

The fund is a UCITS fund established in Germany. It is managed by ODDO BHF Asset Management GmbH (the "Company"). The Company is part of the ODDO BHF Group.

The German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht* – BaFin) is responsible for the supervision of ODDO BHF Asset Management GmbH in relation to the key information document.

Date of preparation of this key information document: 23/10/2023

WHAT IS THIS PRODUCT?

TYPE

The fund is a UCITS fund established in Germany.

The returns achieved by this unit class are distributed on an annual basis.

TERM

The fund was established for an indefinite period. The Company is entitled to terminate its management of the fund, subject to a notice period of six months, by way of an announcement in the German Federal Gazette and in the annual or half-yearly report. In principle, units in the fund can be redeemed on each valuation day. The Company may suspend the redemption of units if deemed necessary under exceptional circumstances, taking into account the interests of investors, or restrict the redemption of units if the investors' redemption requests exceed a predefined threshold above which such requests can no longer be carried out in the interest of all investors as a whole.

OBJECTIVES

The objective of investing in the Fund is to participate in the performance of equities worldwide. Equities are selected using a quantitative model. The equities of the most important companies worldwide are evaluated based on their valuation, momentum (price dynamics), risk, growth and revision of profit forecast (change in profit expectations of analysts who are observing the company). The best equities in each category are added to the fund and the portfolio composition is reviewed on a quarterly basis. As part of our sustainable investment strategy, the current and future sustainability activities of issuers are analysed and sustainability opportunities and risks integrated into investment decisions; the significant negative impact of investment decisions on sustainability factors are also taken into account. The investment process is based on ESG integration, ESG ratings, normative and sector exclusions (including UN Global Compact, controversial weapons), and positive selection. In addition, the Company observes the United Nations Principles for Responsible Investment (UN PRI) with respect to environmental, social, and governance issues, and applies them in its commitments by exercising voting rights, actively exercising shareholder and creditor rights, and engaging in dialogue with issuers. The ESG investment universe of the Fund is the MSCI World (EUR, NR)**. A selectivity approach is applied, which results in at least 20% of the Fund's investment universe being excluded. The investment process consists of two stages. The first is based on standard-based exclusions and the exclusion of controversial activities. The Fund does not invest in issuers involved in the manufacture and distribution of non-conventional weapons. In addition, issuers in other controversial business sectors are excluded if a certain turnover threshold is exceeded. These include coal mining, coal-fired power generation, coal

development projects or infrastructure, tobacco and fossil fuel extraction in the Arctic. In addition, issuers from the following sectors are excluded if more than 5% of their revenue is generated from the extraction of coal and crude oil or from the exploration, production and use of unconventional oil and gas (shale oil/gas and oil sands), or if more than 10% of their revenue is generated from the extraction of energy or other use of fossil fuels (excluding gas). Issuers that significantly violate the principles of the UN Global Compact are also excluded. ESG ratings are included at the second level. Issuers with an MSCI ESG rating of "CCC" or "B" are excluded. In addition, this results in positive bias for issuers with lower sustainability risks (best-in-class approach). The aim of this is to ensure that issuers do no significant harm to the environmental and/or social investment objectives. At least 90% of the weighted assets (excluding bank deposits) in the portfolio have – taking into account the weighting of the individual assets – an ESG rating. The fund focuses on issuers with a high sustainability performance. The aim is an average MSCI ESG rating of "A" or better for the fund portfolio. The fund's benchmark** is the MSCI World Index (EUR, NR), which it seeks to outperform rather than replicate exactly. As a result of this, significant differences, both positive and negative, between it and the benchmark index are possible. The fund is actively managed, with a constant search for promising target assets that are expected to perform well. The fund is an Article 8 fund under SFDR***.

The Bank of New York Mellon SA/NV, Asset Servicing, Frankfurt am Main branch, is the depositary for this fund.

You can find further practical information (in English) on the fund, the prospectus, annual and semi-annual reports and the current issue and redemption prices free of charge on our website am.oddo-bhf.com.

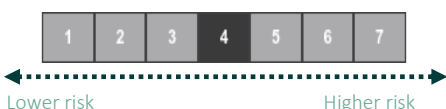
INTENDED RETAIL INVESTOR

The fund is aimed at all investors whose objective is wealth creation and/or optimisation. Investors should be in a position to sustain fluctuations in value and considerable losses and should need no guarantee that the original amount invested will be returned. In some circumstances, the fund may not be suitable for investors who wish to liquidate their investment in the fund within five years. The Company's assessment does not constitute investment advice. Its purpose is to give investors an initial indication of whether the fund is appropriate for them, given their level of experience, risk appetite and investment horizon.

INSURANCE BENEFITS AND COSTS

Insurance costs are not included in the calculations.

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?



The risk indicator assumes you keep the product for three years. The actual risk can vary significantly if you cash in at an early stage and you may get back less

corresponds to a risk class of medium. The risk of potential losses from future performance is assessed as medium. It is possible that the ability to execute your redemption request will be jeopardised by unfavourable market conditions.

- **Market risks:** How financial products perform in terms of price or market value depends in particular on the performance of the capital markets, which is influenced in turn both by the general global economic climate and by the overall local economic and political conditions. On a stock exchange in particular, general price performance can also be influenced by irrational factors such as sentiment, opinions and rumours.

- **Model risks:** The fund also selects investments based on a quantitative model. The forecasting accuracy of this model may deteriorate.

- **Currency risks:** The fund also invests outside the eurozone. The value of the currencies in which these investments are made may fall against the euro.

A detailed description of all risks can be found in the fund's Prospectus under "Risk Information". This product does not include any protection from future market performance so you could lose some or all of your investment.

PERFORMANCE SCENARIOS

The amount you ultimately receive with this product will depend on future market performance. Future market performance is uncertain and cannot be predicted with any certainty. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

Recommended holding period: 5 years
Example investment: EUR 10,000

Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	EUR 1,310	EUR 1,340
	Average return each year	-86.87%	-33.12%
Unfavourable	What you might get back after costs	EUR 8,160	EUR 8,970
	Average return each year	-18.40%	-2.15%
Moderate	What you might get back after costs	EUR 10,360	EUR 14,680
	Average return each year	3.61%	7.98%
Favourable	What you might get back after costs	EUR 13,840	EUR 17,380
	Average return each year	38.38%	11.68%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor, or the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market conditions.

The unfavourable scenario occurred for an investment between December 2021 and August 2023. The moderate scenario occurred for an investment between May 2014 and May 2019. The favourable scenario occurred for an investment between August 2013 and August 2018.

WHAT HAPPENS IF COMPANY IS UNABLE TO PAY OUT?

The default of the Company will have no direct impact on your payment, as in the event of insolvency, legal provisions stipulate that the fund will not form part of the insolvency estate but will remain independent.

WHAT ARE THE COSTS?

The person selling you or advising you on this product may charge you additional costs. If so, this person will inform you of these costs and show you the impact that these costs will have on your investment.

COST OVER TIME

The tables illustrate the amounts that will be deducted from your investment to cover various types of costs. These amounts depend on how much you invest, how long you hold the product for, and how well the product performs. The amounts presented here illustrate the example of a specific investment amount and differing potential investment periods. We have used the following assumptions:

- In the first year you would be reimbursed the invested amount (0% annual return). For other holding periods, we have assumed that the product performs in line with the moderate scenario;
- EUR 10,000 invested.

Scenarios

	If you exit after 1 year	If you exit after 5 years
Total costs	EUR 663.88	EUR 1,810.71
Annual cost impact*	6.73%	3.00%

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 10.98% before costs and 7.98% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	5.00% of the amount you pay when you initiate this investment. These costs are already included in the price you pay. This includes distribution costs. This is the maximum amount you will be charged. The person selling you the product will inform you of the actual charge.	EUR 500.00
Exit costs	We do not charge an exit fee for this product.	EUR 0.00
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.55% of the value of your investment per year. This is an estimate based on actual costs over the last year.	EUR 147.25
Transaction costs	0.18% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	EUR 16.63
Incidental costs taken under specific conditions		
Performance fees	None	EUR 0.00

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Recommended holding period: 5 years

This product is suitable for long-term investments. Information regarding the redemption of units can be found in the section “What is this product?” under “Term”.

HOW CAN I COMPLAIN?

If you have any complaints, please contact ODDO BHF Asset Management GmbH, Client services, Herzogstraße 15, 40217 Düsseldorf; kundenservice@oddo-bhf.com. Any complaints regarding the person who advised on or sold you this product should be addressed directly to that person.

OTHER RELEVANT INFORMATION

The fund is subject to German investment tax law. This may have an impact on the taxation of your income from this fund. Furthermore, other tax regulations may be relevant depending on your personal circumstances. If in doubt, consult a tax advisor.

You can find information regarding performance over the last 10 years on our website: www.am.oddo-bhf.com. If the unit class was launched less than 10 years ago, performance is presented for all complete calendar years since launch. For more information on the Fund's environmental and/or social characteristics, please refer to the Annex to the Fund's prospectus.

Details of the Company's current remuneration policy are available at am.oddo-bhf.com. This includes a description of the methods used to calculate the remuneration and benefits paid to specific groups of employees, as well as the identities of the persons responsible for awarding remuneration and benefits and the integration of sustainability risk management into the remuneration. A paper copy may be requested from the Company free of charge.

The Company can only be held liable where information obtained from this document was misleading, incorrect or inconsistent with the relevant parts of the Prospectus.

** MSCI World Index (EUR, NR) is a registered trademark of MSCI Limited.

*** Regulation (EU) 2019/2088 on sustainability-related disclosure requirements in the financial services sector