

Product

AMUNDI YIELD-ENHANCED SOLUTION (C)

Management Company: Amundi Asset Management (hereinafter: "we" or the "Management Company"), a member of the Amundi Group of companies. FR0013308269 - Currency: EUR

Management Company's website: www.amundi.fr

Call +33 143233030 for more information.

The AMF ("Autorité des Marchés Financiers") is responsible for supervising Amundi Asset Management in relation to this Key Information Document.

Amundi Asset Management is authorised in France under number GP-04000036 and regulated by the AMF.

Key Information Document production date: 02/04/2024.

What is this product?

Type: Units of AMUNDI YIELD-ENHANCED SOLUTION, a UCITS (Undertaking for Collective Investment in Transferable Securities), established in the form of an FCP.

Term: The Fund has an unlimited duration. The Management Company may dissolve the Fund by means of liquidation or merger with another fund in accordance with legal requirements.

AMF Classification ("Autorité des Marchés Financiers"): Not applicable

Objectives: By subscribing to AMUNDI YIELD-ENHANCED SOLUTION, you are primarily investing via UCIs in varied expertise within a broad spectrum mainly comprised of international bond markets.

The objective of the fund, based on discretionary management and over an investment horizon of a minimum of two years, is to outperform the capitalised €STR, the representative index of the day-to-day Eurozone currency rate, after deducting ongoing charges.

In order to achieve the performance objective, the management team uses discretionary management based on its expectations. Management may therefore adapt to market movements by mainly investing through UCIs in addition to forward financial instruments and direct ownership of securities.

The management team will mainly select bond-based UCIs while aiming to maintain the fund's level of volatility (SRRI 2).

The management team selects these UCIs by relying on knowledge of UCIs, their restrictions and objectives, and the management teams, their style, operating procedures and their positions in order to achieve a suitable combination in line with the expectations of the Management Company.

The allocation of assets is adjusted according to an overall risk level determined by the investment committee.

The fund may be exposed to bonds issued in all currencies by public or private entities in all geographical areas through the UCIs selected. When selecting UCIs, the Management Company ensures that the manager of the UCIs selected neither exclusively nor mechanically relies on agency ratings to use securities; they may use securities with a rating of between AAA and D on the Standard&Poor's or Fitch scale or between Aaa and C on the Moody's scale or that are deemed equivalent by the managers.

Through the UCIs selected, the fund may invest up to 20% of net assets in "high-yield", "speculative" rated debt securities ranging from BB+ to B- on the Standard&Poor's or Fitch rating scale or Ba1 to B3 according to the Moody's scale or that are deemed equivalent by the Management Company.

The fund may also be indirectly exposed to shares of all geographical areas and capitalisations, with no sector limitations.

The bond sensitivity range may vary between -1 and +3.

Up to 20% of the Fund's net assets may be exposed to money market instruments.

The fund is exposed to a currency risk.

The fund may make temporary purchases and sales of securities. Forward financial instruments may be used for hedging and/or exposure and/or arbitrage purposes.

The UCI is actively managed. The index is used a posteriori as a performance comparison indicator. The management strategy is discretionary and has no index-related constraints.

The mutual fund is classified under article 8 of Regulation (EU) 2019/2088 on the publication of sustainability information in the financial services sector (the «Disclosure Regulation»).

Environmental, social and governance criteria (ESG) contribute to the investment manager's decision-making process, without being a key factor in this decision making.

Intended retail investors: This product is intended for investors with a basic knowledge and no or limited experience of investing in funds, who are seeking to increase the value of their investment and receive income over the recommended holding period and who are able to bear a loss of up to the full amount invested.

The product is not open to residents of the United States of America/"U.S. Person" (the definition of "U.S. Person" is available on the Management Company's website www.amundi.fr and/or in the prospectus).

Redemption and transaction: Units may be sold (redeemed) daily as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the AMUNDI YIELD-ENHANCED SOLUTION prospectus.

Distribution Policy: As this is a non-distributing unit class, investment income is reinvested.

More information: Further information regarding this Fund, including the prospectus and financial reports, is available free of charge on request from:

Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France.

The Net Asset Value of the Fund is available on www.amundi.fr.

Depository: CACEIS Bank.

What are the risks and what could I get in return?

RISK INDICATOR



The risk indicator assumes you keep the product for two years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

The use of complex products such as derivatives can lead to increased movement of securities in your portfolio.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Fund's performance. Please refer to the AMUNDI YIELD-ENHANCED SOLUTION prospectus.

PERFORMANCE SCENARIOS

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the Fund over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 2 years			
Investment EUR 10,000			
Scenarios		If you exit after	
		1 year	2 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	What you might get back after costs	€9,290	€9,530
	Average return each year	-7.1%	-2.4%
Unfavourable Scenario	What you might get back after costs	€9,700	€9,690
	Average return each year	-3.0%	-1.6%
Moderate Scenario	What you might get back after costs	€9,930	€9,910
	Average return each year	-0.7%	-0.5%
Favourable Scenario	What you might get back after costs	€10,560	€10,610
	Average return each year	5.6%	3.0%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Unfavourable Scenario: This type of scenario occurred for an investment made between 30/12/2016 and 31/12/2018.

Moderate scenario: This type of scenario occurred for an investment made between 31/05/2018 and 29/05/2020.

Favourable scenario: This type of scenario occurred for an investment made between 31/12/2021 and 21/12/2023.

Unfavourable Scenario: This type of scenario occurred for an investment made between 30/12/2016 and 31/12/2018.

Moderate scenario: This type of scenario occurred for an investment made between 31/05/2018 and 29/05/2020.

Favourable scenario: This type of scenario occurred for an investment made between 31/03/2022 and 14/03/2024.

What happens if Amundi Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the Management Company. In the event of default by the Management Company, the assets of the product held by the depositary will not be affected. In the event of default by the depositary, the risk of financial loss to the product is mitigated due to the legal segregation of the depositary's assets from those of the product.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.

- EUR 10,000 is invested.

Investment EUR 10,000		
Scenarios	If you exit after	
	1 year	2 years*
Total costs	€68	€105
Annual Cost Impact**	0.7%	0.5%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period, your average return per year is projected to be 0.08% before costs and -0.45% after costs.

These figures include the maximum distribution fee that the person selling you the product may charge (0.30% of amount invested/EUR 30). This person will inform you of the actual distribution fee.

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	This includes distribution costs of 0.30% of the amount invested. This is the most you will be charged. The person selling you the product will inform you of the actual charge.	Up to EUR 30
Exit costs	We do not charge an exit fee for this product, but the person selling you the product may do so.	EUR 0.00
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.38% of the value of your investment per year. This percentage is based on the actual costs over the last year.	EUR 37.72
Transaction costs	There are no transaction charges for this product.	EUR 0.00
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	EUR 0.00

How long should I hold it and can I take money out early?

Recommended holding period: 2 years. This period is based on our assessment of the risk and reward characteristics and costs of the Fund. This product is designed for short-term investment; you should be prepared to stay invested for at least 2 years. You can redeem your investment at any time, or hold the investment longer.

Order schedule: Redemption orders must be received before 14:00 (Paris time) on the net asset value calculation date. Please refer to the AMUNDI YIELD-ENHANCED SOLUTION prospectus for more information about redemptions.

How can I complain?

If you have any complaints, you may:

- Mail Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris, France
- E-mail to complaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.fr.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other relevant information

You may find the prospectus, statutes, key investor documents, notices to investors, financial reports, and further information documents relating to the Fund including various published policies of the Fund on our website www.amundi.fr. You may also request a copy of such documents at the registered office of the Management Company.

When this product is used as a unit-linked vehicle in a life insurance or capitalisation contract, additional information about this contract, such as the costs of the contract, which are not included in the costs mentioned in this document, the contact details for complaints and the procedures in the event of default of the insurance company are provided in the key information document of the contract, which must be provided to you by your insurer or broker or any other insurance intermediary in compliance with their legal obligation.

Past performance: You can download the past performance of the Fund over the last ten years at www.amundi.fr.

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.fr.