

Product

AMUNDI FUND SOLUTIONS - BUY AND WATCH INCOME 06/2028 - II - R EUR AD

A Sub-Fund of Amundi Fund Solutions

LU2600686799 - Currency: EUR

This Sub-Fund is authorised in Luxembourg.

Management Company: Amundi Luxembourg S.A. (hereafter: "we"), a member of the Amundi Group of companies, is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

The CSSF is responsible for supervising Amundi Luxembourg S.A. in relation to this Key Information Document.

For more information, please refer to www.amundi.lu or call +352 2686 8001.

This document was published on 19/04/23.

KEY
INFORMATION
DOCUMENT

What is this product?

Type: Shares of a Sub-Fund of Amundi Fund Solutions, a SICAV.

Term: This Sub-Fund matures on 30/06/2028. The Management Company may terminate the fund by liquidation or merger with another fund in accordance with legal requirements.

Objectives: The objective of this Sub-Fund is to achieve income and as a secondary objective capital appreciation over the recommended holding period by investing mainly in a diversified portfolio of Investment Grade or sub-Investment Grade debt and debt-related instruments issued by companies incorporated, headquartered or having their principal business activities in the OECD, or by any government, supranational bodies, local authorities or international public bodies from any country in the world, including Emerging Markets, whereas the Sub-Fund will not invest more than 50% of its net assets in sub-Investment Grade debt and debt-related instruments.

The Sub-Fund may invest in Money Market Instruments for treasury purposes and/or in case of unfavourable market conditions and Credit Institution Deposits denominated in Euro, GBP and US dollar in order to achieve its investment goals and/or for treasury purposes and/or in case of unfavourable market conditions.

The Sub-Fund will seek to hedge back to Euro the currency exposure from investments in instruments not denominated in Euro.

The Sub-Fund may invest up to 30% of its net assets in Emerging Markets securities.

The Sub-Fund's investments may include, but are not limited to, subordinated bonds, senior bonds, preferred securities, convertible securities such as corporate hybrid bonds (up to 20% of its net assets) and contingent convertible bonds (up to 10% of its net assets).

The maturity or call date of the bonds will generally be compatible with the Sub-Fund's Maturity Date.

The Sub-Fund may use derivatives to reduce various risks, for efficient

portfolio management and as a way to gain exposure to various assets, markets or income streams.

The Sub-Fund may also invest up to 10% of its net assets in other UCIs and UCITS.

The Sub-Fund integrates Sustainability Factors in its investment process and takes into account principal adverse impacts of investment decisions on Sustainability Factors as outlined in more detail in section "Sustainable Investing" of the Prospectus. Given the Sub-Fund's investment focus, the investment manager of the Sub-Fund does not integrate a consideration of environmentally sustainable economic activities (as prescribed in the Taxonomy Regulation) into the investment process for the Sub-Fund. Therefore, for the purpose of the Taxonomy Regulation, it should be noted that the investments underlying the Sub-Fund do not take into account the EU criteria for environmentally sustainable economic activities.

Intended Retail Investor: This product is intended for investors, with a basic knowledge of and no or limited experience of investing in funds seeking to increase the value of their investment and to receive income over the recommended holding period and who are prepared to take on a high level of risk to their original capital.

Redemption and Dealing: Shares may be sold (redeemed) as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the Amundi Fund Solutions prospectus.

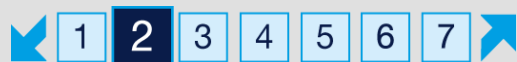
Distribution Policy: As this is a distributing share class, investment income is distributed.

More Information: You may get further information about the Sub-Fund, including the prospectus, and financial reports which are available at and free of charge on request from: Amundi Luxembourg S.A. at 5, allée Scheffer 2520 Luxembourg, Luxembourg.
The Net Asset Value of the Sub-Fund is available on www.amundi.lu.

Depository: Societe Generale Luxembourg.

What are the risks and what could I get in return?

RISK INDICATOR



Lower Risk

Higher Risk



The risk indicator assumes you keep the product until 30/06/2028.

The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Fund Solutions prospectus.

PERFORMANCE SCENARIOS

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the Sub-Fund over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period until the product matures : 5 year(s)			
Investment EUR 10,000			
Scenarios		If you exit after	
		1 year	5 year(s)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	What you might get back after costs	€7,660	€7,670
	Average return each year	-23.4%	-5.2%
Unfavourable Scenario	What you might get back after costs	€8,450	€8,700
	Average return each year	-15.5%	-2.7%
Moderate Scenario	What you might get back after costs	€9,970	€10,680
	Average return each year	-0.3%	1.3%
Favourable Scenario	What you might get back after costs	€10,660	€11,450
	Average return each year	6.6%	2.7%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

This type of scenario occurred for an investment using a suitable proxy.

Favourable scenario: this type of scenario occurred for an investment between 31/01/2013 and 31/01/2018.

Moderate scenario: this type of scenario occurred for an investment between 31/10/2016 and 31/10/2021

Unfavourable scenario: this type of scenario occurred for an investment between 31/08/2021 and 31/01/2023 .

What happens if Amundi Luxembourg S.A. is unable to pay out?

A separate pool of assets is invested and maintained for each Sub-Fund of Amundi Fund Solutions. The assets and liabilities of the Sub-Fund are segregated from those of other sub-funds as well as from those of the Management Company, and there is no cross-liability among any of them. The Sub-Fund would not be liable if the Management Company or any delegated service provider were to fail or default.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

COSTS OVER TIME

Scenarios	Investment EUR 10,000	
	1 year	If you exit after 5 years*
Total Costs	€284	€683
Annual Cost Impact**	2.8%	1.3%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 2.59% before costs and 1.32% after costs.

These figures include the maximum distribution fee that the person selling you the product may charge (0.00% of amount invested / 0 EUR). This person will inform you of the actual distribution fee.

If you are invested in this product as part of an insurance contract, the costs shown do not include additional costs that you could potentially bear.

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee for this product.	0 EUR
Exit costs	A maximum of 2.00% of your investment before it is paid out to you can be charged. The person selling you the product will inform you of the actual charge.	200 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.72% of the value of your investment per year. This percentage is an estimate.	72 EUR
Transaction costs	0.12% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	12 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	0 EUR

How long should I hold it and can I take money out early?

Recommended holding period: 5 years, which corresponds to the maturity of the product.

The Sub-Fund is designed to be held until its Maturity Date; you should be prepared to stay invested until maturity. If you sell prior to the Maturity Date of the Sub-Fund an exit fee may be payable and the performance or risk of your investment may be negatively impacted. Please refer to the section 'What are the costs', for information on the costs and the impact over time if you sell prior to the Maturity Date.

Order schedule: Orders to redeem shares must be received before 06:00 PM Luxembourg time no later than five (5) Business Days before the Valuation Day. Please refer to the Amundi Fund Solutions Prospectus for further details regarding redemptions.

You may exchange shares of the Sub-Fund for shares of other sub-funds of Amundi Fund Solutions in accordance with the Amundi Fund Solutions prospectus.

Other Relevant Information

You may find the prospectus, statutes, key investor documents, notices to investors, financial reports, and further information documents relating to the Sub-Fund including various published policies of the Sub-Fund on our website www.amundi.lu. You may also request a copy of such documents at the registered office of the Management Company.

Past performance: There is insufficient data to provide a useful indication of past performance to retail investors.

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.lu.

How can I complain?

If you have any complaints, you may:

- Call our complaints hotline on +352 2686 8001
- Mail Amundi Luxembourg S.A. - Client Servicing - at 5, allée Scheffer 2520 Luxembourg, Luxembourg
- E-mail to info@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.lu.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.