

Champions Select Balance VC / DE000DWS2W30 / DWS2W3 / DWS Investment GmbH

Last 12/11/2025 ¹	Region	Branch	Type of yield	Type
142.15 EUR	Worldwide	Mixed fund/flexible	reinvestment	Mixed Fund



Risk key figures

SRI 1 2 3 4 5 6 7

Mountain-View Funds Rating²

EDA³ 76

Yearly Performance

2024	+10.28%
2023	+9.70%
2022	-15.02%
2021	+9.44%
2020	+6.43%

Master data		Conditions		Other figures	
Fund type	Fund of funds	Issue surcharge	0.00%	Minimum investment	EUR 400,000.00
Category	Mixed Fund	Planned administr. fee	0.00%	Savings plan	Yes
Sub category	Mixed fund/flexible	Deposit fees	0.00%	UCITS / OGAW	Yes
Fund domicile	Germany	Redemption charge	0.00%	Performance fee	0.00%
Tranch volume	(12/11/2025) EUR 407.27 mill.	Ongoing charges	-	Redeployment fee	0.00%
Total volume	(12/11/2025) EUR 664.20 mill.	Dividends		Investment company	
Launch date	9/20/2018	DWS Investment GmbH			
KESr report funds	Yes	Mainzer Landstraße 11-17, 60329, Frankfurt am Main			
Business year start	01.10.	Germany			
Sustainability type	-	https://www.dws.de			
Fund manager	Meritum Capital Managers GmbH				

Performance	1M	6M	YTD	1Y	2Y	3Y	5Y	Since start
Performance	-0.15%	+4.02%	+4.55%	+2.75%	+17.29%	+23.67%	+19.01%	+42.15%
Performance p.a.	-	-	-	+2.75%	+8.29%	+7.34%	+3.54%	+4.98%
Sharpe ratio	-0.77	1.58	0.46	0.11	1.11	0.89	0.22	0.38
Volatility	5.00%	3.86%	6.00%	5.96%	5.62%	5.92%	6.74%	7.66%
Worst month	-	-0.29%	-3.60%	-3.60%	-3.60%	-3.60%	-7.38%	-12.50%
Best month	-	2.00%	3.27%	3.27%	3.77%	5.12%	5.17%	8.10%
Maximum loss	-1.74%	-1.74%	-10.02%	-10.02%	-10.02%	-10.02%	-17.89%	-

Distribution permission

Austria, Germany

¹ Important note on update status: The displayed date refers exclusively to the calculation of the NAV.

² The Mountain-View Data Fund Rating calculates a comparative ranking for funds using yield, volatility and trend data. For more information visit [MVD Funds Rating](#)

³ Displays the Ethical-Dynamical Ratio calculated according to standard criteria. The maximum value is 100. For more information visit [EDA](#)

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Investment strategy

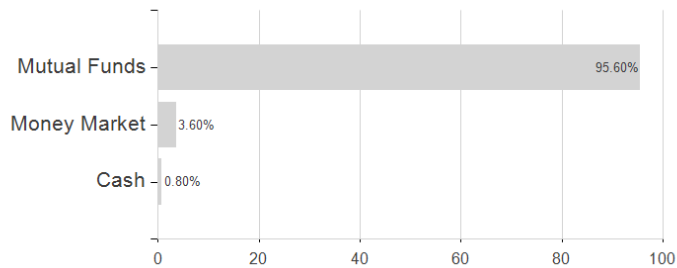
To achieve this, the fund invests especially in other funds, but also in equities, interestbearing securities, money market instruments and derivatives. Suitable investment fund units are selected using the principle of risk diversification and with a focus on particularly attractive characteristics ("champions"), i.e. taking into account qualitative and quantitative criteria such as long-term investment performance, consistent investment process and external fund ratings. An emphasis is placed not only on investments with a high appreciation potential but also on investments with a less high appreciation potential that are typically subject to only limited fluctuations in value. In that context, the fund management is responsible for selecting the individual investments. The return of the product can be derived from the share price that is calculated daily plus any distribution.

Investment goal

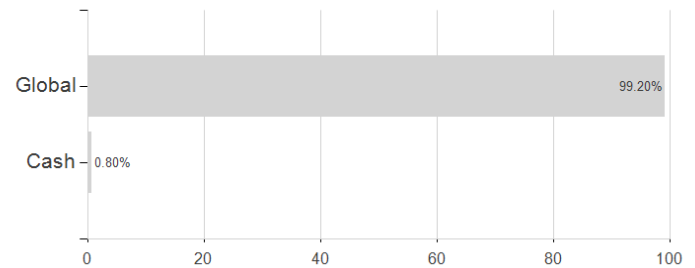
The fund is actively managed. The fund is not managed in reference to a benchmark. The objective of the investment policy is to generate the highest possible appreciation in the long term.

Assessment Structure

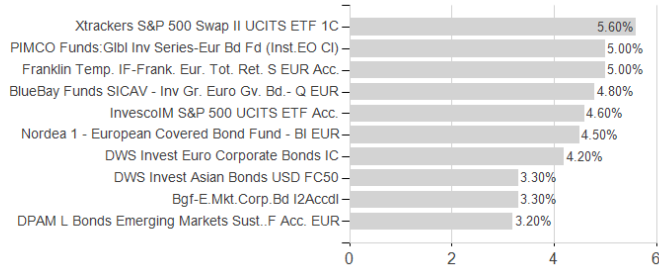
Assets



Countries



Largest positions



Currencies

